

Objective Arts Tutorial Videos

Objective Arts (OA) has prepared several YouTube tutorial videos to be used as a compliment to the Pilot webinar walkthrough of the OA-SMR Training Instance. They cover topics such as how a CBO Administrator can activate and assign a Role to a Clinician or Supervisor, and also broader topics such as navigation and use of CANS Data Entry, assessment approval, etc. Below you will find a list of videos that are available, along with a brief description.

Alameda CBO Admin – http://youtu.be/Elc2TpC_DJI

- Log on as CBO Administrator
- Activate User
- Assign Roles
- Assign Placements.

Clients List – <http://youtu.be/xLkFw3x72ZQ>

- Navigate through lists of Clients
- Use Filters
- View a Client's Assessments
- Add/Remove Clients to Workload

Assessments List – <http://youtu.be/lrFWDi4qfZM>

- View and navigate through lists of Assessments
- Use Assessment Filters such as Organizational Unit filter, et al.

New Assessment – <http://youtu.be/rjbt4etJ-c>

- Create a new Assessment
- Simple Assessment Data Entry (for ACE Assessment)
- Delete Assessments

CANS Data Entry – <https://youtu.be/AEfqUC4O488>

- Enter data into a CANS
- Use Assessment pre-populate feature.

Submit Assessment – <http://youtu.be/Wh1NsorYhVs>

- Submit an Assessment
- Assessment validations
- Navigate through validation errors

Approve Assessment – <http://youtu.be/q9I315gbPi4>

- Approve an Assessment
- Reject an Assessment
- Use Sequential Approval feature

To simplify matters, OA has also created a YouTube channel, which may provide easier access to individual videos than sifting through a document of individual links. The following link should bring you to a playlist page, which includes playlist containing all of the Data Portal Tutorial videos.

<https://www.youtube.com/channel/UCVIV8xpklj4P1IOypNJ0nqw/playlists>

Lastly, one thing to keep in mind (and this is also mentioned in the document) is that many of the video tutorials were not made using the Alameda County BHCS OA-SMR Training system. As such, there might be subtle differences in appearance, such as the assessment question text or assessment domain order, etc. This is not a mistake, just a result of the demonstration system being configured slightly differently from Alameda's. But, in general, the basic principles should still apply.