ACBHCS Guidelines for Scope of Practice Credentialing (MH & SUD)

| * Requires co-signature by licensed LPHA. (For Trainee's to Dx requires Attestation on file.) # Cannot provide diagnosis — may indicate current dx with source. + May claim assessment but only to gather non-clinical, client-report, assess info to be utilized in the MH assessment or CANS/ANSA. May not complete/write/sign the MH assessment nor CANS/ANSA ~ Licensed co-signatures not required, but recommended. = If within scope of practice/ability and with appropriate training and experience. % No co-sig required for RN with Master's in Psych or Public Health and 2 years MH experience, or BS/BA + 4 years MH experience > Must meet MHRS or Adjunct criteria. < Psychology Interns must be registered with the CA Board of Psychology & Requires MD/DO co-signature | LICENSED PRACTITIONER OF THE HEALING ARTS (LPHA) (Same as below**) • PhD-Licensed • PsyD-Licensed • LCSW • LMFT • LPCC OR • LPCC-F (with Family Tx: 6 semester units or 9 quarter units of MFT related education and 500 hrs of documented supervised experience working directly with families-OR is LPCC-F (in training) and gaining such experience under the supervision of an LMFT or LPCC-F). | MEDICAL PROVIDERS (NON- PHARMACIST) (Same as below**) Psychiatrist (MD) DO Psychiatric Physician Assistants (PA) Advanced Practice Psychiatric Nurses (APN): NP, CNS, & APN Student Interns (with appropriate training, experience and required co-signatures) PAs and all APNs (must operate under a formal medication management protocol / formulary with psychiatric supervision. | MEDICAL PROVIDERS-PHARMACIST • Advanced Practice Pharmacist (Psychiatric) Operating under a formal medication management protocol / formulary with psychiatric supervision. | NURSING (Nurse**) • RN • LVN • Psych Tech | UNLICENSED LPHA (Intern**) • PhD-Waivered • PsyD- Waivered • AMFT or RAMFT • ASW • APCC or RAPCC (may perform family therapy services if under the supervision of a LMFT or LPCC-F) Supervision requirements— see Clinical Documentation Manual | GRADUATE TRAINEE / STUDENT (Intern**) Students in educational Mental Health programs granting an MSW, MA, MS, or PhD/PsyD degree which lead to an LPHA. May have existing: AA, AS,BA, BS, MA, MS Co-signatures required Supervision requirements—see Clinical Documentation Manual | MENTAL HEALTH REHAB SPECIALIST (RHB Counselor**) (MHRS)(Degree + MH experience): (1) AA, AS + 6yr (2) BA, BS + 4yr (3) MA, MS, PHD, PSYD +2yr but not waivered or registered with Board. Co-signatures highly recommended Supervision requirements—see Clinical Documentation Manual | ADJUNCT STAFF (Unlicensed Staff**) The Agency or Program must document qualifications, provide supervision, and ensure staff works within scope of ability. May indicate: PSR Peer Specialist Family Partner Co-signatures highly recommended Supervision requirements— see Clinical Documentation | SUD COUNSELOR (Unlicensed Staff**) Certified - or Board Registered < 5yrs CA Consortium of Addiction Programs & Professional (CCAPP): LAADC, CADC, & RADT Credentials CA Association of DUI Treatment Programs (CADTP): CAODC Credential California Association for Alcohol/Drug Educators (CAADE): CATC Credentials through 6/15/2018 |
|--|--|---|---|--|---|---|---|---|--|
| ^ If meds not prescribed PsyD may co-sign SMHS Assessment | V | V | Yes | V * 0/ | V | V * | V | <u>Manual</u> | |
| | Yes | Yes | No # | Yes * % | Yes * | Yes * | Yes + = No | Yes += | > No |
| SMHS DSM Diagnosis SMHS Evaluation-CANS/ANSA | Yes Yes | Yes Yes | Yes | Yes * % Yes | Yes * Yes | 1st Yr #; 2+ Yr * = Yes * | No No | No No | No No |
| SMHS Brief Screening Tool | Yes | Yes | Yes | Yes | Yes * | No | No No | No No | No |
| SMHS Plan Development | Yes | Yes | Yes | Yes | Yes | Yes * | Yes = * | Yes = * | |
| SMHS Rehab (Ind/Group) | Yes | Yes | No | Yes | Yes | Yes * | Yes = ~ | Yes = ~ | > |
| , , , | Yes | Yes | No | No Yes | Yes | Yes * | res = ~ No | res = ~ No | > No |
| SMHS Therapy (Ind/Family/Grp) SMHS Collateral | Yes | Yes | Yes | Yes | Yes | Yes * | Yes = ~ | Yes = ~ | NO > |
| Medication Services E/M | No Yes | Yes | Yes | No Yes | No Yes | No | res = ~ No | res = ~ No | No No |
| SMHS Psychological Testing | Yes = | Yes = | No | No No | Yes = | Yes = * | No No | No No | No No |
| SMHS Crisis Therapy | Yes | Yes | Yes | Yes = | Yes = | Yes * | Yes = ~ | Yes = ~ | NO > |
| | | Yes | Yes | | | | | | |
| SMHS CM/Brokerage Med Svcs RN/LVN/PT Only | Yes No | Yes No | No | Yes Yes | Yes No | Yes * | Yes = ~ No | Yes = ~ | > N/A |
| SUD DMC (Ind/Grp/Collateral/Crisis) | Yes | No No | No | No | Yes < | N/A | N/A | N/A | Yes |
| SUD DMC (Initial Dx) | Yes & | MD Yes, PA/NP & = | No No | No No | Yes < | N/A N/A | N/A N/A | N/A N/A | Y es No |
| SUD DMC (Initial Dx) SUD DMC (Cont. Just.) | No | MD Only | No | No | No | N/A N/A | N/A N/A | N/A N/A | No No |
| SUD DMC (Plan) | Yes & | Yes | No No | No | Yes & < | N/A N/A | N/A N/A | N/A N/A | Yes & |
| SUD DMC (Plan Update) | Yes & ^ | Yes | No No | No | Yes & < | N/A N/A | N/A | N/A | Yes & ^ |
| SUD DMC (Plan Opdate) | | Yes | INU | INU | 1 62 & < | IN/A | IN/A | IN/A | 1 θ5 α ′′ |

AFTER SIGNATURE (OR PRINTED NAME) INDICATE: 1) REQUIRED MEDI-CAL CREDENTIAL, 2) BEST PRACTICE: LICENSE, REGISTRATION/CERTIFICATION WITH #, AND 3) OPTIONAL: MH DEGREE OR JOB TITLE

Effective 2/21/2018 Page 1

ACBHCS Guidelines for Scope of Practice Credentialing (MH & SUD)

Sample Provider Signature Sheet

| NAME | AGENCY POSITION TITLE | MEDI-CAL CREDENTIAL | SIGNATURE REQUIREMENT | |
|------------------------|-------------------------------------|--|-----------------------------|--|
| BETTY TSU | PHYSICIAN | MD (LICENSE #) | Betty Tsu, MD | |
| IRMA CALLOWAY, BS | MENTAL HEALTH SPEC. | MHRS | Irma Calloway, MHRS | |
| GENOVEVA MARTINEZ, PhD | MENTAL HEALTH SPEC. | MHRS (Has PhD but not licensed or waivered.) | Genoveva Martinez, MHRS | |
| JANEY MILLER | PEER COUNSELOR or FAMILY PARTNER | ADJUNCT STAFF | Janey Miller, Adjunct Staff | |
| DANIELLE BOGGEMAN, MS | STUDENT TRAINEE | TRAINEE | Danielle Boggeman, Trainee | |
| DREW MANUEL | NURSE | LVN (LICENSE #) | Drew Manuel, LVN | |
| ROBERT ALMANZA | ADV PRACTICE NURSE | NP | Robert Almanza, NP | |
| TANIKA WILLIAMS | MH CLINICIAN | MFT (LICENSE #) & LPCC (LICENSE #) | T. Williams, MFT, LPCC | |
| ANTHONY SANCHEZ, MS | ALCOHOL & DRUG COUN. | LAADAC (LICENSE #) | A. Sanchez, LAADC | |
| LASHANA JONES, AA | SUD COUNSELOR | CAODC-R (REGISTRATION #) | Lashana Jones, CAODC | |

Medi-Cal Credentials

Every signature in chart must indicate one of these (additionally may also indicate designations in green on p.1)

MD, DO, NP, CNS, PA, RPh, RN, LVN, Psych Tech, NP/CNS/PA Student or Intern

PhD-L or PsyD-L (licensed); PhD-W or PsyD-W (waivered)

LMFT, LCSW, LPCC, LPCC-F (includes family counseling)

AMFT/RAMFT, ASW, APCC/RAPCC, RPh-Intern; MHRS; MFT or MSW or PCC Waivered

Trainee (Student in MH: MA/MS/MSW/PhD/PsyD Program)

Adjunct Staff (Peer or Family providers)

SUD services are shaded in blue

Effective 2/21/2018 Page 2