



## Behavioral Health Department

Alameda County Health

### Memorandum

**Date:** August 1, 2026  
**To:** Acute Psychiatric Hospital Utilization Review Departments  
**From:** Penny Bernhisel, LCSW, ACBHD Utilization Management Division Director *Penny Bernhisel, LCSW*  
**Subject:** **REVISED Concurrent Review and Authorization Request Form for Hospital Services**

The purpose of this memo is to provide an overview of changes to ACBHD UM's **authorization request form**.

### Background

Behavioral Health Information Notice [\(BHIN\) 22-017](#) provides concurrent review standards and authorization requirements for inpatient psychiatric hospitals. Alameda County Behavioral Health Department previously issued an authorization request form for hospitals to submit authorization requests.

### Revisions to Inpatient Authorization Request Form

Alameda County Behavioral Health Department has modified our Inpatient Authorization Request form to improve readability and communication between hospital requestors and county UM. These changes align with BHIN 22-017 and include:

- A place to indicate "Admission Date" with every request
- A place to indicate the client's SmartCare # (if you know it)
  - This is the client's medical record number with Alameda County Behavioral Health
- Checkboxes for ease of completion
- Clarification of language for Reconsiderations in Denial or Modification determinations
- Information needed to complete MD to MD or Clinical Consultations

As a Reminder:

- Please include a specific number and type of days requested:
  - Admission requests: Up to 3 acute days
  - Continued/ongoing requests: Up to 5 acute days, up to 7 administrative days
- Decisions on concurrent authorization requests shall occur within 1 business day of receipt of a complete request
- Informal Expedited Appeal process within 1 business day of initial denial to allow for additional information/documentation to be considered
- Opportunities for clinical consultation including Peer Review (i.e. MD to MD) from the time of admission until 1 business day after a denial is issued

The Informal Expedited Appeal and Peer Review provide opportunities for plan of care agreements to be reached through real-time two-way dialogue. Our goal is to work in partnership to ensure timely decisions and care coordination.

### Action Required

Please submit the Inpatient Authorization Request Form with each authorization request.



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Share this information with your Utilization Review teams, as appropriate.

### **Support**

This memo and the Inpatient Authorization Request form may be electronically accessed through:

<https://bhcsproviders.acgov.org/providers/UM/UM.htm>

If you have any further questions please contact Alameda County Utilization Management (510) 567-8141 or [UM@acgov.org](mailto:UM@acgov.org).

## Fax Cover Sheet

Fax: 888.860.8068 Phone: 510-567-8141

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| Today's Date:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Client Name:                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                 |
| Hospital Name:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | SmartCare #:                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                 |
| UR Point of Contact:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Date of Birth:                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                 |
| Phone #:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Admit Date:                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                 |
| <b>How to return determination:</b> Fax #:<br>Email:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |
| <b>Please only check <u>one</u> area below:</b> MD to MD, Reconsideration, Admittance, Continued, <u>or</u> Discharge                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |
| <input type="checkbox"/> <b>Admit Authorization Request:</b><br>(up to 3 Acute days may be granted)<br><br><u>Documents required:</u> <ul style="list-style-type: none"> <li>Face sheet or complete Enrollment form</li> <li>Documentation of admission to inpatient Unit</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> <b>Cont. Authorization Request:</b><br><input type="checkbox"/> 1 – 5 Acute<br><b>OR</b><br><input type="checkbox"/> 1 – 7 Admin days<br><u>Documents required:</u> <ul style="list-style-type: none"> <li>Clinical notes dated immediately after the last records sent</li> </ul> | <input type="checkbox"/> <b>Discharge:</b><br><br>Discharge Date: _____<br><br><u>Documents required:</u> <ul style="list-style-type: none"> <li><input type="checkbox"/> MD Discharge Summary</li> <li><input type="checkbox"/> TAR (if applicable)</li> </ul> |
| <input type="checkbox"/> <b>MD to MD / Peer to Peer or Clinical Consultation <u>while beneficiary is still hospitalized</u></b><br>(Request must be submitted within 1 business day of written denial/modification) <ul style="list-style-type: none"> <li>Hospital MD Name: _____</li> <li>Hospital MD email AND contact number: _____</li> <li>Date/Times Hospital MD can be reached: _____ **<br/>             (times Must be between 8am – 5pm)</li> <li>Is client still admitted? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b></li> </ul> <p><b>**Please let your Hospital MD know that an unknown or unfamiliar number may call during these times**</b></p>                     |                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |
| <input type="checkbox"/> <b>Reconsideration of a Determination <u>while beneficiary is still hospitalized</u></b><br>(Request must be submitted within 1 business day of written denial/modification) <ul style="list-style-type: none"> <li><input type="checkbox"/> Denial<br/>First denied date of service(s): _____</li> <li><input type="checkbox"/> Modification<br/>Date of requested modified service(s): _____</li> </ul> Is client still admitted? <input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b><br>Documents required: <ul style="list-style-type: none"> <li><b>Updated or additional information that was not previously submitted and demonstrating acuity</b></li> </ul> |                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |