<u>Lockout Situations</u>: A "lockout" means that a service activity is not reimbursable through Medi-Cal because: the beneficiary resides in and/or receives mental health services in one of the settings listed below <u>OR</u> regulation provides a maximum allowable claimable time for a SMHS. (*A staff may provide services within their scope of practice, but it would not be reimbursable.*)

NOTE: GREEN=ALLOWED & RED=LOCKED-OUT AND SIGNIFICANT CHANGES FROM PREVIOUS VERSION HIGHLIGHTED IN YELLOW

Find Type of Service You Want to Provide Then Look at Service Site or Claimable Time for SMHS to Find Restrictions (if any)	Are MH Services locked-out (includes IHBS)?	Are Medication Svcs Locked out?	Are Case Management (C/M) Brokerage Svcs Locked out (includes ICC)?
Woodroe Place, Jay Mahler Recovery Center, Amber House (Crisis Residential Treatment)	MH Svcs locked out (1)except allowed day of admit & d/c	Med Svcs Allowed	C/M Svcs Allowed
Sausal Creek, Willow Rock CSU, John George CSU (Crisis Stabilization)	MH Svcs Allowed (2) except not allowed during same time period of CSU	Med Svcs Allowed (2)except not allowed during same time period of CSU	C/M Svcs Allowed
Day Rehab (DR) Programs & Day Treatment Intensive (DTI) Programs	MH Svcs Allowed (2) except not allowed during same time period of Day Pgm	Med Svcs Allowed (2) except not allowed during same time period of Day Pgm	C/M Svcs Allowed (2) except not allowed during same time period of Day Pgm
Juvenile Hall, Jail or Similar Detention (not adjudicated)	MH Svcs locked out (1) except allowed day of admit & d/c AND (3) allowed if minor adjudicated (release order) awaiting placement	Med Svcs locked out (1) except allowed day of admit & d/c AND (3) allowed if minor adjudicated (release order) awaiting placement	C/M Svcs locked out (1) except allowed day of admit & d/c AND (3) allowed if minor adjudicated (release order) awaiting placement
Willow Rock PHF (Acute Psychiatric Inpatient Hospital/PHF <17 beds for minors)	MH Svcs locked out (1) except allowed day of admit & d/c	Med Svcs locked out (1) except allowed day of admit & d/c	C/M Svcs locked out (1) except allowed day of admit & d/c AND (4) allowed 30 days prior to planned d/c for placement purposes
John George Psychiatric Hospital (SD/MC Hospital), Alta-Bates Herrick (FFS Hospital) [Non-Free Standing Acute Psychiatric Inpatient Hospitals]	MH Svcs locked out (1) except allowed day of admit & d/c	Med Svcs locked out (1) except allowed day of admit & d/c	C/M Svcs locked out (1) except allowed day of admit & d/c AND (4) allowed 30 days prior to planned d/c for placement purposes
Physical Health Hospitalizations	MH Svcs Allowed	Med Svcs Allowed	C/M Svcs Allowed
Villa Fairmont & Gladman (MHRC's); Morton Bakar (SNF-STP); BHC Fremont Hospital, BHC Heritage Oaks, BHC Sierra Vista & John Muir (Acute Psychiatric Inpatient Hospitals) and Garfield (SNFSubacute Psychiatric Inpatient Facility); & Medical Hill (Psychiatric Skilled Nursing Facility) [All are Institutions classified by DHCS as IMD's—see additional institutions with same restrictions on the DHCS' IMD list.]	MH Svcs locked out (1) except allowed day of admit and discharge OR (5) allowed ONLY if client is Less than 21 yrs or older than 64 yrs	Med Svcs locked out (1) except allowed day of admit and discharge OR (5) allowed ONLY if client is Less than 21 yrs or older than 64 yrs	C/M Svcs locked out (1) except allowed day of admit and discharge OR (5) allowed ONLY if client is Less than 21 yrs or older than 64 yrs
State Hospital	MH Svcs locked out (1) allowed day of admit & d/c	Med Svcs locked out (1) allowed day of admit & d/c	C/M Svcs locked out (1) allowed day of admit & d/c

Across all Providers Claiming in a 24-hr period: Medication Services maximum 4 hrs. (Locked out after 4 hours.)

Across all Providers Claiming in a 24-hr period: Crisis Intervention Services (aka Crisis Psychotherapy) maximum 8 hrs. (Locked out > 8 hrs.)

Across all Providers Claiming in a 24-hr period: Crisis Stabilization ER & UC maximum 20 hrs. (Locked out after 20 hours.)

Across all Providers Claiming in a 24-hr period: ICC maximum 24 hrs. (Locked out after 24 hours.)

NOTE: GREEN=ALLOWED & RED=LOCKED-OUT AND SIGNIFICANT CHANGES FROM PREVIOUS VERSION HIGHLIGHTED IN YELLOW

Exceptions with Citations:

- (1) Per Title 9 CCR § 1840.364(a); 1840.215(c); 1840.370(h) Except on the day of admission & discharge.
- (2) Per Title 9 CCR § 1840.368(b) No other Specialty Mental Health Service is reimbursable during the same time period this service is reimbursed. (Allowed outside the hours of operation.)
- (3) Per Title 22 CCR § 50273: Except when there is evidence that the court has ordered suitable placement in a group home or other setting other than a correctional institution, jail and other similar settings—for minors.
- (4) Per Title 9 CCR § 1840.374: Case Mgt Services are locked out except 30 calendar days immediately prior to the day of discharge, for a maximum of three nonconsecutive periods of 30 calendar days or less per continuous stay in the facility immediately prior to discharge for the purpose of placement.
- (5) **Per Title 9 CCR § 1840.312(g)** and **CFR 42 Section 435.1009-10**: SMHS Medi-Cal Services are <u>completely locked-out</u> (including day of admission AND 30 days prior to a planned discharge) in IMD's and Free-standing Psychiatric Hospitals except for those clients < 21 yrs, and those > 64 yrs, of age AND except for those facilities < 17 beds. See DHCS IMD List: http://www.dhcs.ca.gov/services/MH/Documents/MedCCC/IMD/2016_IMDList.pdf