

ACBHD Specialty Mental Health Services (SMHS) Medi-Cal Lockout Reference Guide

SMHS may be rendered as a service package, commonly referred to as “bundled.” To prevent service and reimbursement duplication, there are lockout situations.

Lockout means a SMHS activity 1) cannot to be rendered due to potential duplication or, 2) not Medi-Cal reimbursable when a member receives “bundled” SMHS.

“Bundled” SMHS are provided at:

- Acute Psychiatric Hospitals (APs)
- Psychiatric Health Facilities (PHFs)
- Mental Health Rehabilitation Centers (MHRCs)
- Skilled Nursing Facilities/ Special Treatment Program (SNF-STP)
- Crisis Stabilization Units (CSUs)
- Therapeutic Foster Care (TFC)

- SMHS Residential:
 - Crisis Residential Treatment (CRT) Facilities
 - Adult Residential Treatment (ART) Facilities
- Day Treatment:
 - Day Treatment Intensive (DTI)
 - Day Rehabilitation (DR)

Department of Health Care Services (DHCS) [Medi-Cal Billing Manuals](#) and [SMHS Service Tables](#) may be referenced for specific Medi-Cal procedure code lockouts.

“Bundled” SMHS Service Sites

Service Site	Facility Examples (List may not be exhaustive)	Mental Health (MH) Services (including IHBS and TBS) & Crisis Intervention Services	Medication Support Services	Targeted Case Management (TCM) services (including Brokerage & ICC)
Acute Psychiatric Hospitals (APHs)	• John George Psychiatric Hospital (SD/MC Hospital) • Alta-Bates-Herrick • Fremont Hospital • John Muir BHC • Sierra Vista Hospital	MH and Crisis Intervention services locked out except on day of admission & discharge ^(1,2, 8, 10)	Med. services locked out except on day of admission & discharge ^(1,2, 10)	TCM services locked out Except on: 1) day of admission & discharge ^(1,2, 10) OR 2) 30 calendar days prior to discharge, for a max of 3 nonconsecutive periods of 30 calendar days or less per continuous stay ⁽⁷⁾
Psychiatric Health Facility (PHFs)	• Willow Rock PHF			
Mental Health Rehabilitation Centers (MHRCs)	• Villa Fairmont • Gladman	MH and Crisis Intervention services locked out except on day of admission & discharge ^(1,2, 8, 10)	Med. services locked out except on day of admission & discharge ^(1,2, 10)	TCM services locked out Except on: 1) day of admission & discharge ^(1,2, 10) OR 2) 30 calendar days prior to discharge, for a max of 3 nonconsecutive periods of 30 calendar days or less per continuous stay ⁽⁷⁾
Skilled Nursing Facility/ Special Treatment Program (SNF/STP)	• Morton Baker Center			
Crisis Residential Treatment Services (CRT)	• Woodroe Place • Jay Mahler Recovery Center • Amber House	MH and Crisis Intervention services locked out except on day of admission & discharge ^(3, 8)	Med. services allowed ⁽³⁾	TCM services allowed ⁽⁷⁾
Adult Residential Treatment (ART)	• Bonita House • Refuge	MH and Crisis Intervention services allowed ^(4, 8, 13)	Med. services allowed ⁽⁴⁾	TCM services allowed ⁽⁷⁾

Crisis Stabilization Unit (CSU)	• Telecare Alameda County Youth CSU • Willow Rock Youth CSU • John George CSU	SMHS and Crisis Intervention services locked out during same time period as CSU services ^(5, 8)	Med. Services locked out during same time period as CSU services ⁽⁵⁾	TCM services allowed ^(5, 7)
Day Rehab (DR) & Day Treatment Intensive (DTI) Programs	• Star View Adolescent Center • Vista del Mar	MH and Crisis Intervention services locked out during program hours ^(6, 8) except TBS allowed ⁽¹²⁾	Med. Services allowed ⁽⁶⁾	TCM services allowed ^(6, 7)
<u>Therapeutic Foster Care (TFC)</u>	Foster family homes vary. TFC parent, under the direction of a TFC Agency/LMHP, renders plan development, rehabilitation, and collateral services.	MH and Crisis Intervention services allowed ⁽¹¹⁾	Med. Services allowed ⁽¹¹⁾	TCM services allowed (ICC must be rendered) ⁽¹¹⁾

Non-SMHS Service Sites

Service Site	Facility Examples (List may not be exhaustive)	Mental Health (MH) Services (including IHBS and TBS)	Medication Support Services	Targeted Case Management (TCM) services (including Brokerage & ICC)
Prison, Jail, Juvenile Hall, or Similar Detention	• Alameda County Juvenile Justice Center • Santa Rita Jail	MH services locked out ⁽⁹⁾ Except: 1) Day of admission and discharge ⁽⁹⁾ ; OR 2) Minor is adjudicated (release order) and awaiting placement ⁽⁹⁾	Med. services locked out ⁽⁹⁾ Except: 1) Day of admission and discharge ⁽⁹⁾ ; OR 2) Minor is adjudicated (release order) and awaiting placement ⁽⁹⁾	TCM services locked out ⁽⁹⁾ Except: 1) Day of admission & discharge ⁽⁹⁾ ; OR 2) Minor is adjudicated (release order) and awaiting placement ⁹⁽³⁾
General Acute Care Hospitals	Highland, Alta Bates, Sutter, Eden Hospitals etc.	MH services allowed	Med. services allowed	TCM services allowed
State Hospital	• Napa Hospital	MH services locked out except day of admission & discharge ⁽¹⁾	Med. services locked out except day of admission & discharge ⁽¹⁾	TCM services locked out except day of admission & discharge ⁽¹⁾

Lockout Citations

- (1) [9 CCR 1840.215](#). Lockouts for Psychiatric Inpatient Hospital Services
- (2) [9 CCR 1840.370](#). Lockouts for Psychiatric Health Facility Services
- (3) [9 CCR 1840.364](#). Lockouts for Crisis Residential Treatment Services
- (4) [9 CCR 1840.362](#). Lockouts for Adult Residential Treatment Services
- (5) [9 CCR 1840.368](#). Lockouts for Crisis Stabilization
- (6) [9 CCR 1840.360](#). Lockouts for Day Rehabilitation and Day Treatment Intensive
- (7) [9 CCR 1840.374](#). Lockouts for Targeted Case Management Services

Other Relevant Citations

- (8) [9 CCR 1840.366](#). Lockouts for Crisis Intervention
- (9) [22 CCR 50273](#). Medi-Cal Ineligibility Due to Institutional Status
- (10) [9 CCR 1840.312](#). Non-Reimbursable Services—General
- (11) [Medi-Cal Manual Third Edition: ICC/IHBS/TFC](#)
- (12) [TBS Documentation Manual Version 2.0](#)
- (13) [DMH Information Notice: 01-04](#): MHS and ART Services Lockouts