Understanding why the financial gap exists. Explore key elements for financial success, such as budgeting, goal setting, spending types, credit and strategies.

Cathy is the founder of Global Investment Company, a financial advisory and strategic business development consulting firm headquartered in Oakland, California since 1984. GIC is a Registered Investment Advisor with focus on socially responsive investing, community benefit and impact.

Learning outcomes include learning more about: Budgeting, Goal Setting and Credit.