

Provider Relations P.O. Box 738 San Leandro, CA 94577-0738 (800) 878-1313 (510) 567-8034 FAX (510) 567-8081

NATIONAL PROVIDER IDENTIFIER (NPI)

ORGANIZATIONAL INSTRUCTIONS AND INFORMATION

The NPI is a ten digit number assigned to you or your organization by the Federal Government Center for Medicare and Medicaid Services (CMS) using the National Plan & Provider Enumeration System NPPES.

There are two (2) types of National Provider Identifiers:

Type 1

Individual NPI: An NPI number is assigned to physicians, psychologists, psychiatrists, counselors, dentists, nurses, chiropractors, and others. All individual staff persons who provide direct services to clients, that is, services where the client is identified must obtain an NPI. Alameda County Behavioral Health Care Services, as directed by the California Department of Mental Health, is requiring all staff to apply for a Type 1 NPI, obtain the number and submit the NPI confirmation notice to Provider Relations as soon as possible. This identifier will remain with the individual for his/her entire career and can be used across all county plans or health care entities.

Type 2

Organizational NPI: Organizations such as Mental Health providers are required by law to obtain at a minimum one Organizational NPI. The California State Department of Mental Health is requiring all providers to obtain one Type 2 NPI for <u>every</u> Medi-Cal provider number assigned to their organization.

Both NPI types must be included on all health care claims to Medi-Cal, Medicare and Insurance carriers after May 23, 2007.

In order for ACBHCS to avoid delays in our established claiming schedule, we will need to receive your Type 1 and Type 2 NPIs by June 1, 2007.

We encourage organizations to assist their staff in obtaining and reporting their individual NPI numbers to ACBHCS Provider Relations. In reporting to Provider Relations please include, the InSyst staff number, staff name, NPI number and taxonomy code.

How to Apply

Use the NPI website: https://nppes.cms.hhs.gov.

This is the fastest method to apply and will result in a return e-mail from the NPPES web site as confirmation of the NPI number. Do not use the mail in application. If you anticipate any difficultly in accessing this web site, please request assistance from your manager or call Provider Relations at 1 (800) 878-1313.



WEB Site Information

We have included several pages from the NPPES web site for your reference. The step by step web site instructions will guide you through the navigation of pages. Here are a few of our comments on the screen prints attached.

- Page 1 At the main entry screen click on the first line, <u>Health Care Provider</u>, the other link <u>the National</u> Provider Identifier is not activated.
- Page 2 This page also has a link to the Tips (page 3) we suggest you read the Tips on page 3 of the NPPES screen prints. I would especially point out the tip * Do NOT use the browser's button BACK and FORWARD, these functions will kick you off of the application. If this happens, log back on and enter the password you created to resume your input. This page also has Additional Resource information. This is also the point of reentry if you need to view your completed application to make changes or corrections. This page has the link to begin the application process, click on Apply Online
- Page 4 We suggest you read the NPI Application Instructions before proceeding to ensure you have all
 the required information available to complete the application(s). At the end of this page you will
 begin the application process.
- Page 5 You will be required to set up a User ID, password, and secret question with an answer. We suggest you print out this page and each completed page of the application during the application process for your records.
- Page 6 Individuals Be aware that the contact information on the NPI application will be the person to
 whom the confirmation notice is e-mailed, please indicate yourself as the contact person to ensure
 receipt of the confirmation notice.
- Page 7 Organizations Be aware that the contact information on the NPI application will be the person
 to whom the confirmation notice is e-mailed, please use your designated administrative contact person
 to ensure receipt of the confirmation notice.

At the completion of the application you will receive a tracking number, this is NOT your NPI number. The tracking number can be used to track your application in the event you do not receive the number from the enumerator. Normally you will receive a confirmation notice via e-mail from the enumerator within a few days. We recommend that you print a copy of this e-mail confirmation for your records.

How to Report

ACBHCS Provider Relations will require a copy of the confirmation notice. You may forward it to Provider Relations, via e-mail to npi@acbhcs.org or mail to P.O. Box 738, San Leandro, CA 94577-0738 or Fax to (510)567-8081.

ACBHCS will be reporting your NPI number to DMH on your behalf. Provider Relations will also enter your NPI into InSyst (PSP). This will ensure that your NPI appears on all HIPAA compliant claims, such as the Medi-Cal claim.

Taxonomy Codes

We realize that many providers are not familiar with taxonomy codes so we have included a short list of broad categories of taxonomy codes for your reference. You may view a full listing of taxonomy codes at www.wpc-edi.com/taxonomy.

Taxonomy Codes Related to Mental Health Organizations (Type 2)

Agencies

COMMUNITY BEHAVIORAL HEALTH

251S00000X

A private or public agency usually under local government jurisdiction, responsible for assuring the delivery of community based mental health, mental retardation, substance abuse and /or behavioral health services to individuals with those disabilities. Services may range from companion care, respite, transportation, community integration, crisis intervention and stabilization, supported employment, day support, prevocational services, residential support, therapeutic and supportive consultation, environmental modifications, intensive in-home therapy and day treatment, in addition to traditional mental health and behavioral treatment.

Residential Treatment Facilities

Live in facilities where patients or clients, who because of their physical, mental, or emotional condition, are not able to live independently, and who receive treatment appropriate to their particular needs in a less restrictive environment than an inpatient facility. For example, an RTC may provide educational training and therapy for children with emotional disturbances or continuing care and therapy for people with severe mental handicaps.

COMMUNITY BASED RESIDENTIAL TREATMENT FACILITY, MENTAL ILLNESS 320800000X

A home-like residential facility providing psychiatric treatment and psycho/social rehabilitative services to individuals diagnosed with mental illness.

PSYCHIATRIC RESIDENTIAL TREATMENT FACILITY 323P00000X

A residential treatment facility (RTF) is a facility or distinct part of a facility that provides to children and adolescents, a total, twenty-four hour, therapeutically planned group living and learning situation where distinct and individualized psychotherapeutic interventions can take place. Residential treatment is a specific level of care to be differentiated from acute, intermediate, and long-term hospital care, when the least restrictive environment is maintained to allow for normalization of the patient's surroundings. The RTF must be both physically and programmatically distinct if it is a part or subunit of a larger treatment program. An RTF is organized and professionally staffed to provide residential treatment of mental disorders to children and adolescents who have sufficient intellectual potential to respond to active treatment (that is, for whom it can reasonably be assumed that treatment of the mental disorder will result in an improved ability to function outside the RTF) for whom outpatient treatment, partial hospitalization or protected and structured environment is medically or psychologically necessary

RESIDENTIAL TREATMENT FACILITY, EMOTIONALLY DISTURBED CHILDREN 322D00000X

A provider facility or distinct part of the organization which renders an interdisciplinary program of mental health treatment to individuals under 21 years of age who have persistent dysfunction in major life areas. The dysfunction is of an extent and pervasiveness that requires a protected and highly structured therapeutic

environment. These organizations, or distinct part of organizations, exclude those that provide acute psychiatric care, partial hospitalization, group living, therapeutic schooling, primary diagnosis substance abuse disorder treatment, or primary diagnosis mental retardation or developmental disability treatment.

Hospital Units

A distinct part of a general acute care hospital. The distinctness of a unit is determined by characteristics such as the following: the unit has admission and discharge records that are separately identified from those of the hospital; the hospital has policies specifying that necessary clinical information is transferred to the unit when a patient of the hospital is transferred to the unit; the hospital's utilization review plan includes separate standards for the type of care offered in the unit; the beds assigned to the unit are physically separate from beds not included in the unit; the unit is treated as a separate cost center for cost reporting, funding and apportionment purposes.

PSYCHIATRIC UNIT

273R00000X

In general, a distinct unit of a hospital that provides acute or long-term care to emotionally disturbed patients, including patients admitted for diagnosis and those admitted for treatment of psychiatric problems on the basis of physicians' orders and approved nursing care plans. Long-term care may include intensive supervision to the chronically mentally ill, mentally disordered or other mentally incompetent persons; (2) For Medicare, a distinct part of a general acute care hospital admitting only patients whose admission to the unit is required for active treatment, whose treatment is of an intensity that can be provided only in an inpatient hospital setting, and whose condition is described by a psychiatric principal diagnosis contained in the Third Edition of the American Psychiatric Association Diagnostic and Statistical Manual or in Chapter 5 (Mental Disorders) of the International Classification of Diseases, Ninth Revision, Clinical Modification (ICD-9-CM). The unit must furnish, through the use of qualified personnel, psychological services, social work services, psychiatric nursing, occupational therapy, and recreational therapy. The unit must maintain medical records that permit determination of the degree and intensity of treatment provided to individuals who are furnished services in the unit; the unit must meet special staff requirements in that the unit must have adequate numbers of qualified professional and supportive staff to evaluate inpatients, formulate written, individualized, comprehensive treatment plans, provide active treatment measures and engage in discharge planning.

Taxonomy Codes Related to Individual Providers (Type 1)

We have included a short list of broad categories of individual taxonomy codes for your reference. You may view a full listing of taxonomy codes, including sub-categories, at www.wpc-edi.com/taxonomy.

Classification	Code
Psychiatrist	2084P0800X
Psychologist	103T00000X
MFT/IMF	106H00000X
LCSW/ASW	104100000X
Nurse Practitioner	363L00000X
Physician Assistant	363A00000X
Registered Nurse	163W00000X

Licensed Vocational Nurse 164X00000X

Licensed Psychiatric Tech 167G00000X

Counselor 101Y00000X

Case Manager/

Care Coordinator 171M00000X

If you have any questions concerning obtaining either a Type 1 or Type 2 NPI number please contact Provider Relations at 1 (800) 878-1313.



1.

Help

National Plan and Provider Enumeration System (NPPES)

The Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA) mandated the adoption of standard unique identifiers for health care providers, as well as the adoption of standard unique identifiers for health plans. The purpose of these provisions is to improve the efficiency and effectiveness of the electronic transmission of health information. The Centers for Medicare & Medicaid Services (CMS) has developed the National Plan and Provider Enumeration System (NPPES) to assign these unique identifiers.

If you are a Health Care Provider, the National Provider Identifier (NPI) is your standard unique identifier.

If you are a covered Health Plan, the National Health Plan Identifier (NPlanID) is your standard unique identifier.

About NPPES

CMS has contracted with Fox Systems, Inc. to serve as the NPI Enumerator.

The NPI Enumerator is responsible for dealing with health plans and providers on issues relating to unique identification. The NPI Enumerator may be contacted as follows:



By phone:

1-800-465-3203 (NPI Toll-Free) 1-800-692-2326 (NPI TTY) By e-mail at:

customerservice@npienumerator.com

By mail at:

NPI Enumerator PO Box 6059 Fargo, ND 58108-6059



Centers for Medicare & Medicaid Services



Department of Health and Human Services





Home

National Provider Identifier

For Health Care Providers

The Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA) mandated the adoption of a standard unique identifier for health care providers. The National Plan and Provider Enumeration System (NPPES) collects identifying information on health care providers and assigns each a unique National Provider Identifier (NPI).

Need an NPI? ---

> Apply Online for an NPI

Estimated time to complete the NPI application form is 20 minutes. Click here to see tips to expedite your NPI application before you begin your application.

Want to View or Update your NPI data? ----

Login

Want to create a Web login for an existing NPI? —>
(This option is only for health care providers previously enumerated via paper or EFI)

Create Login to View or Update your NPI Data

Additional Resources:

NPI Application / Update Form

Application Help

Privacy Information

Frequently Asked Questions

NPI Final Rule - [PDF File]

Contact Information

CMS NPI Page

Notes:

To view PDF files, you must have Adobe Acrobat Reader. If you do not already have Acrobat Reader installed, please Download Acrobat Reader now.



Health and Human Services Home Page

Centers for Medicare and Medicaid Services (CMS) Home Page

NPI Enumerator Only | EFI Only



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Tips to Expedite Your NPI Application

Web Application Tips

- User IDs and secret question information cannot be changed. Once you have successfully chosen a User ID and secret question/answer combination and submitted the record, the User ID and secret question/answer combination will remain tied to your record and will not be changed.
- Use the application's navigation buttons, NEXT or PREVIOUS.
- X. Do NOT use the browser's buttons, BACK and FORWARD.
 - . If you have a problem with the system and cannot continue, wait 20 minutes before logging on again.
 - Print each page as you complete the application to keep a record of your file.

Paper and Web Application Tips

- · Remember to select an entity type:
 - Entity type 1, health care providers who are <u>individuals</u>, need to complete sections 2A, 3, 4A, and 5.

 Entity type 2, health care providers who are <u>organizations</u> or <u>subparts</u>, need to complete sections 2B, 3, 4B, and 5.
- An EIN must not be entered in the ITIN field on the application of a health care provider who is an individual.
- When you enter your Medicaid number in section 3.c., list the State that assigned the number.
- Post office boxes may not be entered as practice location addresses.

Paper Application Tips

- Do not staple the application pages together.
- Remember to print legibly or type your application.
- Include an <u>original signature</u> of the <u>health care provider</u> and a telephone number on the application. Do not send a
 photocopy of the signature or an application with a stamped signature. The name in the signature must match the name of
 the provider.
- If you do not submit your social security number on a paper application, you must submit a photocopy of one of the
 following documents with your application: driver's license, State issued ID; identifying page of your passport, or a birth
 certificate.

Selected Glossary

- An EIN is an Employer Identification Number assigned by the Internal Revenue Service (IRS). The EIN is furnished only
 on an NPI application from providers who are organizations, including groups and subparts.
- An SSN is a Social Security Number assigned by the Social Security Administration. The SSN is furnished only on an NP
 application from providers who are individuals. An SSN is required on all web NPI applications and is optional on paper
 NPI applications.
- An ITIN is an Individual Taxpayer Identification Number assigned by the IRS to individuals who do not qualify for an SSN.
 The ITIN is furnished only on an NPI application from providers who are individuals.

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NPI Application Instructions

Step 1: Before you begin, make sure you have the following information.

This information will be required to complete the NPI Application Form.

You will not be able to save your work if you quit before you have completed the application form.

Information Required for Individual Providers

Provider Name

SSN (or ITIN if not eligible for SSN)

Provider Date of Birth

Country of Birth State of Birth (if Country of Birth is U.S.)

Provider Gender Mailing Address

Practice Location Address and Phone Number

Taxonomy (Provider Type)

* State License Information

Contact Person Name

Contact Person Phone Number and Email

Information Required for Organizations

* (required for certain taxonomies only)

Organization Name

Employer Identification Number (EIN)

Name of Authorized Official for the Organization

Phone Number of Authorized Official for the Organization

Organization Mailing Address

Practice Location Address and Phone Number

Taxonomy (Provider Type)

* State License Information

Contact Person Name

Contact Person Phone Number and Email

Online Help is available from each page of the Application / Update Form by clicking "Help" at the top right of the page.

If you need additional help or have any questions concerning your application, contact the NPI Enumerator.

NPI Enumerator Contact Information

By phone:

By e-mail at:

By mail at:

1-800-465-3203 (NPI Toll-Free)

1-800-692-2326 (NPI TTY)

customerservice@npienumerator.com

NPI Enumerator

PO Box 6059

Fargo, ND 58108-6059

Step 2: Read the information below.

You must agree to the terms below when you submit your application:

I have read the contents of the application and the information contained herein is true, correct, and complete. If I become aware that any information in this application is not true, correct, or complete, I agree to notify the NPI Enumerator immediately.

I authorize the NPI Enumerator to verify the information contained herein. I agree to keep the NPPES updated with any changes to data listed on this application form within 30 days of the effective date of the change.

I understand that the information provided in this application may be used by other agencies in accordance with privacy regulations.

I have read and understand the **Penalties for Falsifying Information** on the NPI Application / Update Form as stated in this application. I am aware that falsifying information will result in fines and/or imprisonment.

Penalties for Falsifying Information on the NPI / Update Form:

18 U.S.C. 1001 authorizes criminal penalties against an individual who in any matter within the jurisdiction of any department or agency of the United States knowingly or willfully falsifies, conceals, or covers up by any trick, scheme or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes any false writing or document knowing the same to contain any false, fictictious or fraudulent statement or entry. Individual offenders are subject to fines of up to \$250,000 and imprisonment for up to five years. Offenders that are organizations are subject to fines of up to \$500,000. 18 U.S.C. 3571(d) also authorizes fines of up to twice the gross gain derived by the offender if it is greater than the amount specifically authorized by the sentencing statute.

Step 3: Begin online application.

Begin Application Form

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NPI Application Form - Select NPI User ID and Password

* Indicates Required Field

Please enter a user ID and password for future access to NPI:

* NPI User ID:

* NPI Password:

* Retype NPI Password:

* Select Secret Question:

* Answer:

Note: Password must be 6-12 characters long, contain at least one letter, one number, no special characters, and not be the same as the user ID.

■ Next >

Note:

1. User IDs and secret question information cannot be changed. Once you have successfully chosen a User ID and secret question/answer combination and submitted the record, the User ID and secret question/answer combination will remain tied to your record and will not be changed.

2. Please use the Next button to navigate to the next page in the application.

WARNING: Unauthorized access to this system is forbidden and will be prosecuted by law. By accessing this system, both authorized and unauthorized users are subject to monitoring by system personnel. Anyone using this system expressly consents to monitoring and is advised that if such monitoring reveals possible evidence of criminal activity, system personnel may provide the evidence of such monitoring to law enforcement officials.

National Plan & Provider Enumeration System

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Help

* Indicates Rec

Application Sections

Provider Profile

NPI Application Form - Contact Person Information

Mailing Address

Contact Person Name:

Practice Location

If you would like to use the Provider as the contact person, click here

Other Identifiers

Taxonomy

If you would like to designate an alternate contact person, please fill out the following:

Prefix:

Middle:

* Last

Contact Person

Certification

Credential(s):

Title:

Please Complete The Following Additional Information For The Contact Person:

* Contact Person Phone Number:

Extension:

(Without Dashes)

* Contact Person Email:

* Retype Contact Person Email:

< Previous</p>

Next >

Note: Please use the Previous and Next buttons to navigate between the pages in the application



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ORGANIZATION
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pplication Sections	NPI Appli	cation Form -	Contact Person Informa
Provider Profile			
Mailing Address	Contact Person Name:		
Practice Location	If you would like to use the Authorized Official as the contact person, click here		
Other Identifiers	Same As Authorized Official		
Taxonomy	If you would like to designate an alt	ernate contact pe	erson, please fill out the folk
Contact Person	Prefix: * First:	Middle:	* Last:
Certification	Credential(s):	Title:	
	Please Complete The Following Ad	ditional Informati	on For The Contact Person
	* Contact Person Phone Number:		
	(Without Dashes)	To the second	
	* Contact Person Email:	* Retype (Contact Person Email:
			■ Next >
	Note: Please use the Previous and		