

DOCUMENTATION WORK GROUP



Location:

Magnolia House
17 Embarcadero Cove
Oakland, CA

Date:

January 21, 2015

Time:

10:00 to 11:30 am

If you are interested contact:

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Our Purpose:

This short-term monthly workgroup will focus on developing forms and documentation practices that meet state and federal requirements. The Chart Documentation Group will identify key elements and suggest designs for their inclusion in each type of form (e.g. assessment, treatment plan, progress note, discharge summary). Providers will have the opportunity to work collectively with their peers. As a group, we will review and develop a DRAFT set of clinical treatment forms. Alameda County SUD Team will provide feedback and final approval for the forms submitted.

Agenda for this Meeting

- ✓ Treatment Plan formats and content requirements:
 - Please bring copies, of COMPLETED Treatment Plans for discussion, **BE SURE to DELETE or black out** all client identification information.
 - Title 22 – Individualized written assessment, tx plan, and progress notes. The provider shall attempt to engage the beneficiary to meaningfully participate in the e.g., preparation of the tx plan, group and individual treatment sessions.
 - Person Centered Care, collaborative documentation and the Golden Thread
- ✓ Next Meeting: