Assessment Update Template Clinicians Gateway 2017-03-23

order to meet new regulations, Quality Assurance has been working with Information Systems to develop new versions of the Assessments in CG. We will launch the new forms on April 1, 2017 along with new versions of the Plan.
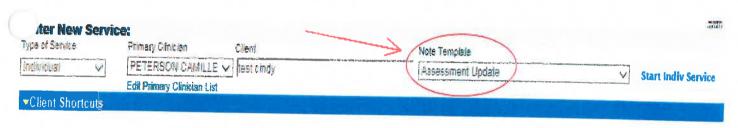
 ➢ Use the new "Assessment Update" template to update all clients in CG to DSM-5 and ICD-10 codes.
 ➢ If possible, we will launch the Assessment Update template ahead of 4/1/2017.

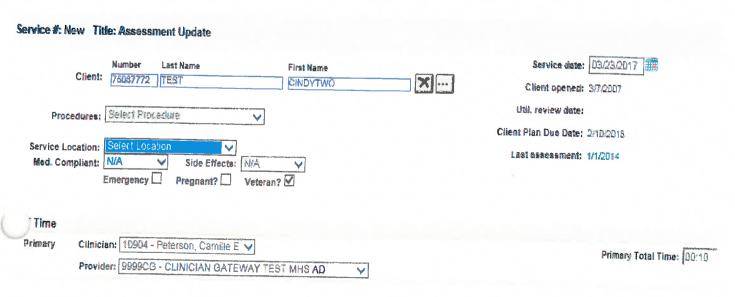Highlights of the features incorporated into the Assessment Update.

 ➢ The Diagnosis section has been moved from the Plans to the Assessments
 ➢ DSM-5 and ICD-10 codes are cross-walked in the Diagnosis section
 ➢ The Assessment Update template has been created for mid-year updates
 ➢ The Primary Dx DSM-5 from the latest Assessment will be displayed on all notes in the "Pre-Existing Diagnosis" display

To Use the Assessment Update:

1. Choose Assessment Update as the Note Template type and click Start

2. On the Assessment Update Form, enter the procedure code, date, duration, etc as usual.

3. View the Pre-Existing Dx information. Note that if InSyst hasn't been updated in the new fields, or if a new CG Assessment template hasn't been used yet, then the pre-existing values will be blank.
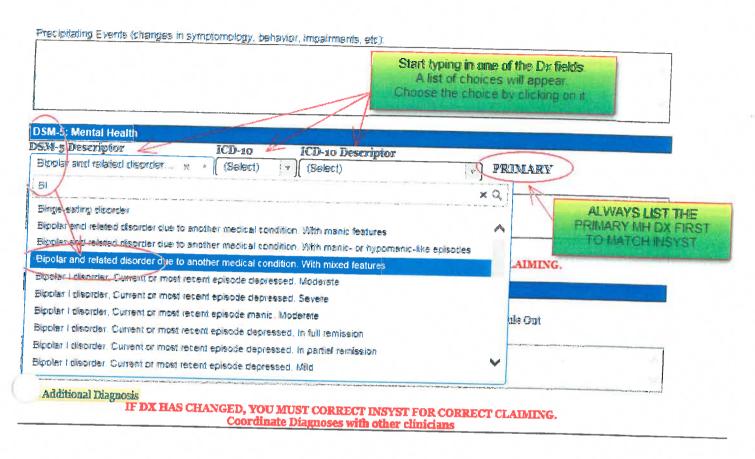
Instructions & Pre-Existing Diagnoses

Respond to problems/goals/objectives of treatment plan and signs and symptoms related to diagnosis. Include treatment interventions and address changes in the client's functioning. If there is little progress, include an explanation of the limited progress.

Services were provided in English

Primary FF Time [ ] Hours:Minutes

by ☐ interpreter [ ] or ☐ clinician

Episode Diagnosis Information

	Primary	Secondary	Tertiary	SU	GMC
ICD-10:	F31.2	R69	A99.99	A99.99	00,00,00

DSM-5 Primary from the latest Assessment here

Update

Assessment Update

Addendum to [ ] 📅 MH Assessment

Precipitating Events (changes in symptomology, behavior, impairments, etc):

[ ]

Indicate the Assessment that you are updating and the precipitating events

If the new ICD-10 Dx codes have been entered into InSyst, they are displayed here, along with the DSM-5 from the latest Assessment. If not, then these fields will be blank.
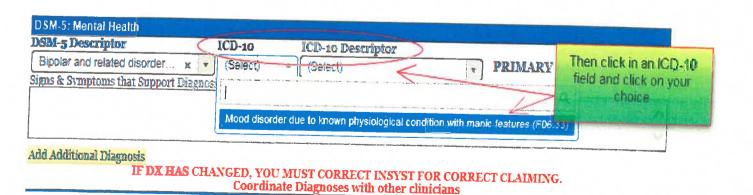
4. The New Assessment Diagnostic Section has four sections for codes: Mental Health, Substance Use, Physical Health and Psycho-Social.

DSM-5: Mental Health

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	PRIMARY
Bipolar and related disorder... ✕ ▾	(Select) ▾	(Select) ▾	

Signs & Symptoms that Support Diagnosis or Per History:

[ ]

Add Additional Diagnosis
IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

DSM-5: Substance Use

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	☐ Rule Out
(Select) ▾	(Select) ▾	(Select) ▾	

Signs & Symptoms that Support Diagnosis or Per History:

[ ]

Add Additional Diagnosis
IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

Physical Health: General Medical Codes

General Medical Codes		☐ Rule Out
(Select code) ▾	(Select diagnosis description) ▾	

Signs & Symptoms that Support Diagnosis or Per History:

[ ]

Add Additional Diagnosis
IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

DSM-5: Psycho Social

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	☐ Rule Out
(Select) ▾	(Select) ▾	(Select) ▾	

Signs & Symptoms that Support Diagnosis or Per History:

[ ]

Add Additional Diagnosis
IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

5. Start with <u>**Mental Health**</u> section. ALWAYS ENTER THE PRIMARY DX FIRST, MATCHING THE PRIMARY DX CODE IN INSYST.

Start to enter a value using either the DSM-5 Descriptor, the ICD-10 Code, or the ICD-10 Descriptor fields. Then, choose the corresponding DSM-5 or ICD-10 value.

Precipitating Events (changes in symptomology, behavior, impairments, etc):

Start typing in one of the Dx fields. A list of choices will appear. Choose the choice by clicking on it

DSM-5: Mental Health

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
Bipolar and related disorder...	(Select)	(Select)	PRIMARY

BI   × Q

Single eating disorder

Bipolar and related disorder due to another medical condition. With manic features

Bipolar and related disorder due to another medical condition. With manic- or hypomanic-like episodes

Bipolar and related disorder due to another medical condition. With mixed features

Bipolar I disorder, Current or most recent episode depressed. Moderate

Bipolar I disorder, Current or most recent episode depressed. Severe

Bipolar I disorder, Current or most recent episode manic. Moderate

Bipolar I disorder. Current or most recent episode depressed, In full remission

Bipolar I disorder. Current or most recent episode depressed. In partial remission

Bipolar I disorder. Current or most recent episode depressed. Mild

ALWAYS LIST THE PRIMARY MH DX FIRST TO MATCH INSYST

...AIMING.

...le Out

Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

DSM-5: Mental Health

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
Bipolar and related disorder...	(Select)	(Select)	PRIMARY

Signs & Symptoms that Support Diagnosis

Mood disorder due to known physiological condition with manic features (F06...)

Then click in an ICD-10 field and click on your choice

Add Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

6. The values you enter in the **Mental Health section** almost always correspond to the values entered into InSyst

   a. THE MENTAL HEALTH PRIMARY DX CODE SHOULD ALWAYS MATCH INSYST **EXACTLY.**

   b. Any additional Mental Health Dx should match Insyst if possible, especially the second and third values. This is so you can easily compare between CG and InSyst. The second and third values in InSyst are displayed in the Pre-existing Diagnoses display on the top of notes and assessments in CG.

Instructions & Pre-Existing Diagnoses
Respond to problems/goals/objectives of treatment plan and signs and symptoms related to diagnosis. Include treatment interventions and address changes in the client's functioning. If there is little progress, include an explanation of the limited progress.

	Services were provided in English		Episode Diagnosis Information				
				Primary	Secondary	Tertiary	SU	GMC
Primary FF Time	Hours:Minutes	by ☐ Interpreter _____ or ☐ clinician	ICD-10	F31.2	R69	A99.99 A99.99 00,00,00		

   c. However, in CG, any codes after the Primary Dx in the Mental Health section can use one of the "excluded" Dx codes. These excluded Dx codes are not accepted in InSyst.

DSM-5: Mental Health

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
Bipolar and related disorder... × ▼	Mood... × ▼	Mood disorder due to know... × ▼	PRIMARY

Signs & Symptoms that Support Diagnosis or Per History:

Additional Dx codes may be entered. In CG, excluded codes may be used for Dx other than the Primary Dx. (not in InSyst)

| Agoraphobia × ▼ | Agor... × ▼ | Agoraphobia, unspecified × ▼ | ☐ Rule Out |

Signs & Symptoms that Support Diagnosis or Per History:

Add Additional Diagnosis

7. Continue to fill in the **Substance Use, Physical Health and Psycho Social** fields in the same manner as above.

    a. The first value for Substance Use should match InSyst. More values can be entered into CG.

    b. The first three General Medical Codes should match InSyst. More values can be entered into CG.

    c. The Psycho-Social codes are not captured in InSyst.

DSM-5: Mental Health

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
(Select)	(Select)	(Select)	**PRIMARY**

Signs & Symptoms that Support Diagnosis or Per History:

> Up to 5 values go into the new ICD-10 fields # 1-5 in InSyst. Always list the Primary code first.

(Select)	(Select)	(Select)	☐ Rule Out

Signs & Symptoms that Support Diagnosis or Per History:

> These positions in CG after the Primary Code will accept "excluded" codes.

Add Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

DSM-5: Substance Use

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
(Select)	(Select)	(Select)	☐ Rule Out

Signs & Symptoms that Support Diagnosis or Per History:

> The first Substance Use code goes in the SA field in InSyst

Add Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

Physical Health: General Medical Codes

General Medical Codes		
(Select code)	(Select diagnosis description)	☐ Rule Out

Signs & Symptoms that Support Diagnosis or Per History:

> These values go into the GMC fields in InSyst

Add Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

DSM-5: Psycho Social

DSM-5 Descriptor	ICD-10	ICD-10 Descriptor	
(Select)	(Select)	(Select)	☐ Rule Out

Signs & Symptoms that Support Diagnosis or Per History:

> These Psycho-Social ICD-10 codes are not input in InSyst (T codes and Z Codes)

Add Additional Diagnosis

IF DX HAS CHANGED, YOU MUST CORRECT INSYST FOR CORRECT CLAIMING.
Coordinate Diagnoses with other clinicians

8. Finish up by **adding diagnostic staff information**.

All Diagnoses Above Established by:

Date: Responsible Staff: License (professional suffix)

[   ] 🗓 [Staff ▽]   [Select One ▽]

If established by waivered clinician, also provide licensed supervisor's name and licensure.

                         LPHA Licensed Staff   License (professional suffix)

☐ Staff member waivered   [Select One ▽]

Additional Assessment Information

[   ]

Update InSyst to Match New Diagnoses

☐ Note is complete.

[Cancel]   [Spell Check] [Save as Pending] [Save as Draft]