## **SUD TREATMENT PROGRESS NOTES (Non-Weekly)**

| Beneficiary Name   |                        | Beneficiary ID                  |   |                                 |
|--|------------------------|---------------------------------|---|---------------------------------|
| Service Types:INT=Intake/AssessGR=GroupCR=CrisesCO=CollateralCM=Case MngtTP=Tx PlanningTR=TransportMED=MedicationD=DischargeIND=Crisis OR CounselingO=Other  |                        |                                 |   |                                 |
| Index of Challenges / Barriers:1) Substance Use Disorder2) Mental Health3) Physical Health4) Employment/Education5) Financial/Housing6) Legal7) Psycho-Social /Family8) Spirituality   |                        |                                 |   |                                 |
| Service Date*  | Start Time             | End Time                        | Service Type (see above)                | Tx Plan Index(s) (see above)    |
| //   | : am / pi              | m: am / pm                      |   | (see above)                     |
| Topic of the session   |                        |                                 |   |                                 |
| Provider support & Interventions   |                        |                                 |   |                                 |
| Description of client's specific progress on   |                        |                                 |   |                                 |
| treatment plan   |                        |                                 |   |                                 |
| problems, goals, action steps, objectives, and/or  |                        |                                 |   |                                 |
| referrals  |                        |                                 |   |                                 |
| Client's plan (including   |                        |                                 |   |                                 |
| new issues or problems   |                        |                                 |   |                                 |
| that affect treatment plan)  |                        |                                 |   |                                 |
|  | Signature, Credentials |                                 |   |                                 |
| Printed Name, Title  | Si                     | ignature, Credentials           | Date of Comple                          | etion*                          |
|  | Si                     | ignature, Credentials           | Date of Comple                          | etion*                          |
|  | Start Time             | ignature, Credentials  End Time | Date of Comple Service Type (see above) | Tx Plan Index(s)                |
| Printed Name, Title  |                        | End Time                        |   |                                 |
| Printed Name, Title  | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support &  | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  Description of client's   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* /  Topic of the session  Provider support & Interventions  Description of client's specific progress on   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  Description of client's   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or referrals   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* /  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or referrals  Client's plan (including  | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* //  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or referrals   | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* /  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or referrals  Client's plan (including new issues or problems                       | Start Time             | End Time                        |   | Tx Plan Index(s)                |
| Printed Name, Title  Service Date* /  Topic of the session  Provider support & Interventions  Description of client's specific progress on treatment plan problems, goals, action steps, objectives, and/or referrals  Client's plan (including new issues or problems that affect treatment | Start Time:am / pi     | End Time                        |   | Tx Plan Index(s)<br>(see above) |

<sup>\*</sup>The date of service may be different than the date note is signed. Notes must be legibly printed, signed and dated by the counselor/therapist no later than seven (7) calendar days from the date of the counseling session.