

CSI Initial: \_\_\_\_\_ CSI Annual: \_\_\_\_\_ CSI Closing: \_\_\_\_\_ Data Entry Initials: \_\_\_\_\_

Reporting Unit Number: \_\_\_\_\_

Client Number: \_\_\_\_\_

**Client Name:**

Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

## CSI PERIODIC DATA

Confidential Patient Information  
See Welfare & Institutions Code:5328

**PLEASE Print Legibly**

**CSI requirement is to complete the CSI periodic data screen for all episode opening, episode closing or annually.**

**NOTE: OVERDUE AND MISSING PERIODIC DATA WILL BE MONITORED.**

1: **Periodic date completed:** \_\_\_ / \_\_\_ / \_\_\_\_\_

4: **Employment Status:** \_\_\_\_\_

2: **Education :** \_\_\_\_\_

5: ~~Axis 5:~~ **Field not used**

3: ~~Other Factors:~~ **Field not used**

6: **Legal Consent:** \_\_\_\_\_

Conservatorship

~~CSI Reported date:~~ **Display only**

7: **Living Situation:** \_\_\_\_\_

8: **Care Giver Under 18:** \_\_\_\_\_ **Over 18:** \_\_\_\_\_

### CSI Periodic Codes

2: **Education** - Enter in the number indicating the **highest grade** completed. If the highest grade is greater than 20, enter "20", if the highest grade is unknown then enter "99".

#### 4: Employment Status

01	Competitive job market, 35 hours or more per week	07	Rehabilitative work, 20 to 35 hours per week	13	Unemployed, not actively seeking work
02	Competitive job market, less than 20 hours per week	08	School, full-time	14	Retired
03	Competitive job market, 20 to 35 hours per week	09	Job training, full-time	15	Not in the labor force
04	Full-time home making responsibility	10	Part time school / job training	16	Unknown
05	Rehabilitative work, 35 hours or more per week	11	Volunteer work	17	Resident / Inmate
06	Rehabilitative work, less than 20 hours per week	12	Unemployed, actively seeking work		

6: **Legal Consent (Conservatorship)** - Indicate what authority you have to treat minors. \*\*\*\*See back page for more details\*\*\*\*

A to F  
Must be  
age 14  
& over

0	Unknown	C	Murphy Conservatorship	G	Juvenile Court, Dependent of Court
9	Not Applicable	D	Probate	H	Juvenile Court, Ward Status Offender
A	Temporary Conservatorship	E	PC 2974	I	Juvenile Court, Ward Juvenile Offender
B	Lanterman-Petris-Short	F	Representative Payee w/out Conservator		

G, H, I =  
Must be  
less than  
age 25

#### 7: Living Situation

05	Foster family home (for children)	20	Small Board & Care home (6 beds or less)	36	Mental Health Rehabilitation Center
06	Single room (motel, rooming house)	21	Large Board & Care home (7 beds or more)	37	PHF/Inpatient Psych
07	Group quarters (dorm, migrant barracks)	22	Residential Treatment Center	40	Drug Abuse Facility
08	Group home	23	Community Treatment Facility	41	Alcohol Abuse Facility
09	CRT's long-term or transitional housing	24	Adult Residential / Social Rehabilitation	42	Justice Related
10	Satellite housing	31	State Hospital	50	Temporary Arrangement
13	House or Apartment	32	VA Hospital	51	Homeless, no identifiable county residence
14	House or Apt. w/support	33	SNF/ICF/IMD, for Psychiatric reasons	52	Homeless, in transit
15	House or Apt. w/supervision	34	SNF/ICF/Nursing home for physical health reasons	98	Other
16	Supported housing	35	General hospital	99	Unknown

8: **Care Giver**- Enter the number of persons the client cares for or is responsible for at least 50% of the time, under the age of 18 and over the age of 18.

00	None	1-98	Number of Persons	99	Unknown
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Completed by: \_\_\_\_\_ Date: \_\_\_\_\_

Input by: \_\_\_\_\_ Date: \_\_\_\_\_

# Legal Consent (CSI Periodic Data) CSI Data Dictionary

## Conservatorship / Court Status

### PURPOSE:

Identifies whether or not the client has a conservatorship or juvenile court status.

### FIELD DESCRIPTION:

**Type:** Character  
**Byte(s):** 1  
**Format:** X  
**Required On:** All Periodic Records  
**Source:** Local Mental Health

### COMMENTS:

Report at admission to county mental health, annually thereafter, and at format discharge from county mental health.

### VALID CODES:

Must be age 14 & over	{	<b>A</b>	=	Temporary Conservatorship (W&I Code, Section 5353)
		<i>Permanent Conservatorship</i>		
		<b>B</b>	=	Lanterman-Petris-Short (W&I Code, Section 5358)
		<b>C</b>	=	Murphy (W&I Code, Section 5008)
		<b>D</b>	=	Probate (Probate Code, Division 4, Section 1400)
		<b>E</b>	=	PC 2974 (Penal Code, Section 2974)
		<b>F</b>	=	Representative Payee Without Conservatorship (W&I Code, Section 5686)
Must be less than age 25	{	<b>G</b>	=	Juvenile Court, Dependent of the Court (W&I Code, Section 300)
		<b>H</b>	=	Juvenile Court, Ward – Status Offender (W&I Code, Section 601)
		<b>I</b>	=	Juvenile Court, Ward – Juvenile Offender (W&I Code, Section 602)
		<b>9</b>	=	Not Applicable
		<b>0</b>	=	Unknown / Not Reported

### USER / USAGE INFORMATION:

This data element is needed to produce summary or detailed statistics on persons and agencies responsible for clients being treated in local mental health, i.e., conservatorships, LPS, agencies responsible for minors, etc. This is particularly important in analyzing the utilization and units of service in 24-hour care.