

Service Date: \_\_\_\_\_

Reporting Unit: \_\_\_\_\_

**CALWORKS INDIVIDUAL STAFF LOG**

Staff Name: \_\_\_\_\_

Confidential Patient Information  
See Welfare & Institutions Code 5328

Staff Number: \_\_\_\_\_

**REHABILITATION SERVICES RENDERED DOCUMENT**

See back of form for these most commonly used procedure code definitions.

**PROCEDURE CODES**

<u>REGULAR</u>		<u>REGULAR</u>	
336	Assessment CalWORKS	796	CalWORKS Engagement Fee
346	Individual CalWORKS	797	CalWORKS Initial Reporting Fee
356	Group CalWORKS	798	CalWORKS Follow-up Reporting Fee
366	Medication Support CalWORKS		
576	Brokerage Case Mgt CalWORKS		

**Client Pregnant:** (Y=Yes)    **Emergency:** (Y=Yes)  
**Note:** Treating Staff: notate Y=Yes in CP if the client is pregnant and Y=Yes in ER if this is an emergency visit in the CP/ER shaded columns below. **Input Staff** can only enter pregnant or emergency visit "Y" code on the **Single Service Entry Screen** \*\*.

Client Number	Client Name	Procedure Code	Input	Duration	Co Staff #	Duration	Group Count	Serv* Loc	CP**	ER**
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Evidence-Based Practices/Service Strategies : \_\_\_ \_\_\_ \_\_\_ (DO NOT USE UNTIL FURTHER NOTICE)

*SERVICE LOCATION	6 = Satellite	13 = Age Specific Comm Ctr	19 = Res Care / Children
1 = Office	8 = Jail	14 = Client's Job Site	20 = Telehealth
2 = Field	9 = Inpatient	15 = Res Care / Adult	22 = Court
3 = Phone	10 = Homeless Emergency shelter	16 = Mobile Service	
4 = Home	11 = Faith based/ Church/Temple	17 = Non Traditional Serv	
5 = School	12 = Health Care/ Primary Care	18 = Other Community loc	

Data Entry Done by \_\_\_\_\_ Date \_\_\_\_\_

**Procedure Code Definitions**

336	<p><b>Assessment CalWORKS</b>  Conducting a comprehensive psycho-social intake assessment; an analysis of the individual's functioning, strengths, problems, and needs. Assessment should specifically include identification of behavioral health related barriers to employment.  Includes:  <i>Plan Development</i></p>
346	<p><b>Individual CalWORKS</b>  Individual, one-on-one counseling designed to reduce symptoms, improve functioning and assist the client in removing barriers to employment  Includes:  <i>Family counseling</i>  <i>Couples counseling</i>  <i>Psychometric Testing/Evaluation for SSI</i>  <i>Crisis intervention</i></p>
356	<p><b>Group CalWORKS</b>  Any therapeutic and/or educational group activities  Classes (i.e. stress management, parenting, time management, etc.)  Peer Support Groups</p>
366	<p><b>Medication Support CalWORKS</b>  Medication assessment, prescribing, administering, dispensing and monitoring of psychiatric medications. Providing medication education, evaluating the clinical effectiveness and side effects of medication, and obtaining informed consent.</p>
576	<p><b>Brokerage Case Mgt CalWORKS</b>  Monitoring clients' progress on treatment plan  Communicating with SSA staff  Communicating with family members, other service providers, doctors, Probation Officers, etc.  Providing referrals and assisting individuals in accessing needed services  Includes <i>collateral</i></p>
796	<p><b>CalWORKS Engagement Fee</b>  Obtaining and faxing a Release of Information to SSA from a CalWORKS recipient.</p>
797	<p><b>CalWORKS Initial Reporting Fee</b>  Due within 5 days after appointment</p>
798	<p><b>CalWORKS Follow-up Reporting Fee</b>  Due on the 5<sup>th</sup> of each month</p>